



DMCI HOLDINGS
I N C O R P O R A T E D

3rd floor
DACON Building
2281 Don Chino Roces Ave.
(formerly Pasong Tamo Ext.)
Makati City 1231, Philippines

(632) 888 • DMCI
(632) 888 • 3000
Facsimile
(632) 816 • 7362
E-Mail
dmcihi@dmcinet.com

24 May 2010

PHILIPPINE STOCK EXCHANGE
Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:

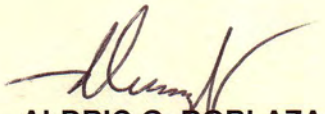
In reference to your letter dated April 23, 2010, we hereby submit the transactions of the directors and principal officers in the securities of the Corporation

Further, we furnish you copies of the latest General Information Sheet (GIS) of Dacon Corporation and DFC Holdings, Inc. as corporate/affiliate stockholders of the Corporation.

We hope you find the foregoing in order.

Thank you.

Very truly yours,


ALDRIC G. BORLAZA
Finance Officer

Subsidiaries
D.M. Consunji, Inc.
DMCI Project
Developers, Inc.
Atlantic, Gulf &
Pacific, Company
of Manila, Inc.
Semirara Mining
Corporation

ITEM NO. 1

DMCI HOLDINGS, INC.
Shareholdings of Directors, Principal Officers,
Principal Shareholders, Affiliates and/or Associates
As of April 30, 2010

	Common Shares	Number of Shares <i>any other class/type of shares (if any)</i>	Total
Number of Issued Shares	2,655,494,000	None	2,655,494,000
Less: Number of Treasury Shares (if any)	0		0
Number of Outstanding Shares	2,655,494,000		2,655,494,000.00

	% to total I/O Shares	Common Shares	<i>any other class/type of shares (if any)</i>	Total
Directors				
David M. Consunji				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.04519% %	1,200,000		1,200,000
Cesar Buenaventura				
Direct	0.00757% %	201,000		201,000
Indirect (thru ___)*	0.04293% %	1,140,000		1,140,000
Isidro A. Consunji				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.14498% %	3,850,000		3,850,000
Herbert M. Consunji				
Direct	0.00006% %	1,600		1,600
Indirect (thru ___)*	0.00000% %	-		-
Jorge A. Consunji				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.00000% %	-		-
Victor A. Consunji				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	1.34905% %	35,824,056		35,824,056
Ma. Edwina C. Laperal				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.00000% %	-		-
Evaristo T. Francisco				
Direct	0.00000% %	100		100
Indirect (thru ___)*	0.00000% %	-		-
Honorio O. Reyes-Lao				
Direct	0.00075% %	20,000		20,000
Indirect (thru ___)*	0.00000% %	-		-
Subtotal	1.59073% %	42,241,756		42,241,756

Principal Officers				
Victor S. Limlingan				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.00000% %	-		-
Cristina C. Gotianun				
Direct	0.00004% %	1,000		1,000
Indirect (thru ___)*	0.74461% %	19,773,000		19,773,000
Myra C. Reinoso				

gms

Direct	0.00000% %	-	-
Indirect (thru ___)*	0.00000% %	-	-
Noel A. Laman			
Direct	0.00075% %	20,000	20,000
Indirect (thru ___)*	0.00000% %	-	-
Aldric G. Borlaza			
Direct	0.00000% %	-	-
Indirect (thru ___)*	0.00000% %	-	-
Ma. Luisa C. Austria			
Direct	0.00000% %	-	-
Indirect (thru ___)*	0.00000% %	-	-
Subtotal	0.74544% %	19,795,000	19,795,000
Affiliates			
Dacon Corporation			
Direct	51.50667% %	1,367,756,488	1,367,756,488
Indirect (thru ___)*	0.00000% %	-	-
DFC Holdings, Inc.			
Direct	17.34435% %	460,578,075	460,578,075
Indirect (thru ___)*	0.00000% %	-	-
Subtotal	68.85101% %	1,828,334,563	1,828,334,563
TOTAL	71.18718% %	1,890,371,319	1,890,371,319

**Please describe the nature and extent of relationship in a separate sheet.*

CONFIRMED BY:



ETR

ITEM NO. 1

INDIRECT BENEFICIAL OWNERSHIP
As of April 30, 2010

	No. of Shares	Nature & Extent of Relationship
David M. Consuni	1,200,000	immediate family member sharing the same household
Cesar A. Beunaventura	1,140,000	immediate family member sharing the same household
Isidro A. Consunji	3,850,000	controlling shareholder of a corporation; holds 79.99% of the coporation's issued and outstanding shares
Victor A. Consunji	35,824,056	controlling shareholder of a corporation; holds 89.88% and 99.84% of the corporation's issued and outstanding shares
Cristina C. Gotianun	19,773,000	controlling shareholder of a corporation; holds 78.88% of the corporation's issued and outstanding shares



ITEM NO. 2

AFFILIATES	No. of Shares	Nature and Extent of Relationship
Dacon Corporation	1,367,756,488	Dacon Corporation holds more than 10% ownership with the Corporation; The following Directors and Officers are also shareholders of Dacon Corp. - David M. Consunji 0.00% (negligible) - Isidro A. Consunji 0.00% (negligible) - Victor A. Consunji 0.00% (negligible) - Jorge A. Consunji 0.00% (negligible) - Ma. Edwina C. Laperal 0.00% (negligible) - Cristina C. Gotianun 0.00% (negligible)
DFC Holdings, Inc.	460,463,075	Holds more than 10% ownership with the Corporation; The following Directors and Officers are also shareholders of DFC Holdings, Inc. - Isidro A. Consunji 0.70% - Victor A. Consunji 1.64% - Jorge A. Consunji 2.04% - Ma. Edwina C. Laperal 0.78% - Cristina C. Gotianun 2.08%

ITEM NO. 3

The Directors and Officers of the Corporation have been informed in writing the provisions of the Section 13 of the Revised Disclosure Rules of the Exchange. They have been consistently monitored on their transactions with Corporation's shares which are transparently disclosed to the Exchange and with the Securities and Exchange Commission.



102222010000984



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 726-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Dharril Curañes
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Company Representative

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Company Information

SEC Registration No. 0000023023
Company Name DACON CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 102222010000984
Document Type GENERAL INFORMATION SHEET
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Remarks

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2010**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:			DACON CORPORATION
BUSINESS/TRADE NAME:		N/A	5/14/1963
SEC REGISTRATION NUMBER:		23023	FISCAL YEAR END: December 31
DATE OF ANNUAL MEETING PER BY-LAWS:		1st Monday of February	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-343-115
ACTUAL DATE OF ANNUAL MEETING:		February 1, 2010	WEBSITE/URL ADDRESS: N/A
COMPLETE PRINCIPAL OFFICE ADDRESS:		1120-D Mendiola Extension, Paco, Manila	E-MAIL ADDRESS: N/A
COMPLETE BUSINESS ADDRESS:		same as above	FAX NUMBER: 816-7185
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable):	TELEPHONE NUMBER(S): 888-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
To own and hold properties of all kinds including stocks of other companies			

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: DACON CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	10,000,000	100.00	1,000,000,000.00
TOTAL		10,000,000	TOTAL P	1,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		COMMON	4,000,000		100.00	400,000,000.00	
TOTAL			4,000,000	TOTAL	TOTAL P	400,000,000.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		N/A					
Percentage of Foreign Equity : 0.00%				TOTAL	TOTAL P	400,000,000.00	
TOTAL SUBSCRIBED P						400,000,000.00	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		COMMON		100.00	400,000,000.00	
TOTAL				TOTAL P	400,000,000.00	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		N/A				
0.00 % TOTAL				TOTAL P	400,000,000.00	
TOTAL PAID-UP P						400,000,000.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DACON CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. DAVID M. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City	Y	C	Y	CHAIRMAN		113-322-093 Filipino
2. FREDESVINDA A. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City	Y	M	Y	N/A		110-929-702 Filipino
3. ISIDRO A. CONSUNJI 7 Bauhinia cor. Instia Rd. South Forbes Park Makati City	N	M	Y	N/A		163-777-902 Filipino
4. VICTOR A. CONSUNJI 4688 Pasay Road, Dasmarinas Village, Makati City	N	M	Y	PRESIDENT		100-985-438 Filipino
5. JORGE A. CONSUNJI 4883 Pasay Road, Dasmarinas, Village, Makati City	N	M	Y	N/A		110-929-728 Filipino
6. CRISTINA C. GOTIANUN 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	Y	SECRETARY		163-777-902 Filipino
7. JOSEFA C. REYES Unit 3 Sabio St. Ecology Village, Makati City	N	M	Y	N/A		174-746-590 Filipino
8. LUZ CONSUELO A. CONSUNJI Unit 20-B Luna Garden Rockwell, Makati City	N	M	Y	N/A		924-346-263 Filipino
9. MA. EDWINA C. LAPERAL 4688 Pasay Road Dasmarinas Village, Makati City	N	M	Y	TREASURER		110-929-743 Filipino
10. REBECCA C. LOCK 23 Magdalena Street, Magallanes Village Makati City	N	M	Y	N/A		148-013-474 Filipino
11. REDENCIO C. VILLARIVERA Blk. 18 Lot 24 Lagro Novaliches, Quezon City	N	N	N	ASST. CORPORATE SECRETARY		171-882-348 Filipino
12.						
13.						
14.						
15.						

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DACON CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. EASTHEIGHT HOLDINGS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	228-516-485
	TOTAL	485,695	48,569,500.00			
2. INGLEBROOK HOLDINGS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	228-516-740
	TOTAL	485,695	48,569,500.00			
3. GULFSHORE INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	230-138-074
	TOTAL	485,695	48,569,500.00			
4. VALEMOUNT CORPORATION Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,693	48,569,300.00		48,569,300.00	230-137-862
	TOTAL	485,693	48,569,300.00			
5. CHRISMON INVESTMENTS INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	230-138-348
	TOTAL	485,695	48,569,500.00			
6. JAGJIT HOLDINGS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	235-552-150
	TOTAL	485,695	48,569,500.00			
7. LA LUMIERE HOLDINGS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	235-551-431
	TOTAL	485,695	48,569,500.00			
8. RICE CREEK HOLDINGS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		485,695	48,569,500.00		48,569,500.00	235-551-933
	TOTAL	485,695	48,569,500.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					388,555,800.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DACON CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
9. DOUBLESRING INVESTMENTS, INC. Filipino 2281 Pasong Tamo Tamo Extension, Makati City		114,427	11,442,700.00		11,442,700.00	234-320-341
	TOTAL	114,427	11,442,700.00			
10. DAVID M. CONSUNJI Filipino 4688 Pasay Road, Dasmariñas Village, Makati City		1	100.00		100.00	113-322-093
	TOTAL	1	100.00			
11. FREDESVIDA A. CONSUNJI Filipino 4688 Pasay Road, Dasmariñas Village, Makati City		1	100.00		100.00	112-292-702
		1	100.00			
12. ISIDRO A. CONSUNJI Filipino 7 Bauhinia cor. Instia Rd. South Forbes Park Makati City		1	100.00		100.00	100-985-438
	TOTAL	1	100.00			
13. VICTOR A. CONSUNJI Filipino 4688 Pasay Road, Dasmariñas Village, Makati City		6	600.00		600.00	100-985-438
	TOTAL	6	600.00			
14. JORGE A. CONSUNJI Filipino 4883 Pasay Road, Dasmariñas Village, Makati City		1	100.00		100.00	110-929-728
	TOTAL	1	100.00			
15. CRISTINA C. GOTIANUN Filipino 1296 Gladiola St., Dasmariñas Village Makati City		1	100.00		100.00	163-777-902
	TOTAL	1	100.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					11,443,800.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: DACON CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES N/A	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH N/A			
5.2 STOCK N/A			
5.3 PROPERTY N/A			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
	N/A		
	N/A		
	N/A		
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A		
DATE ISSUED:	N/A		
DATE STARTED OPERATIONS:	N/A		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In PhP) None	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT

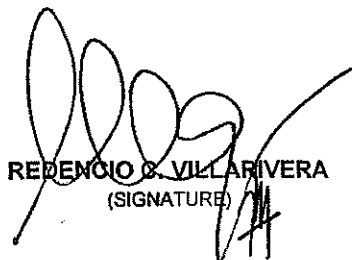
NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **Redencio C. Villarivera**, Assistant Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

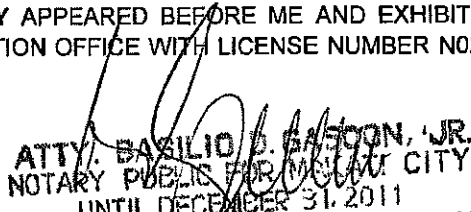
CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS **FEB 08 2010** DAY OF FEBRUARY, 2010 IN MAKATI CITY


REDENCIO C. VILLARIVERA
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN **MAKATI CITY** CITY/PROVINCE, PHILIPPINES ON **FEB 08 2010**, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER DRIVER'S LICENSE ISSUED BY THE LAND TRANSPORTATION OFFICE WITH LICENSE NUMBER N02-94-250644 VALID UNTIL JULY 22, 2010.


ATTY. BASILIO D. PASCON, JR.
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2011

DOC. NO: 342
PAGE NO: 70
BOOK NO: 411
SERIES OF: 700

NOTARY PUBLIC FOR MAKATI CITY PROVINCE
Notarial Commission No. 1011 / ATTORNEY NO. 51032
Commission expires on December 31, 2011 / NO. II 03/12/ APRIL 23, 2008
Roll of Attorney Number 7677337 / JAN. 05/2010 / ZAMBALES CHAPTER
PTR No. IBP NO. 7677337 / JANUARY 04, 2010
IBP No. PTR NO. 2007658 / JANUARY 04, 2010
Office Address: 2/F DMCI HOMES CORPORATE CENTRE
1921 APO LINARIO STREET / BANGKAL
MAKATI CITY/METRO MANILA



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills,
City of Mandaluyong, Metro Manila

COMPANY REG. NO. CS200717288

**CERTIFICATE OF FILING
OF
AMENDED ARTICLES OF INCORPORATION**

KNOW ALL PERSONS BY THESE PRESENTS:

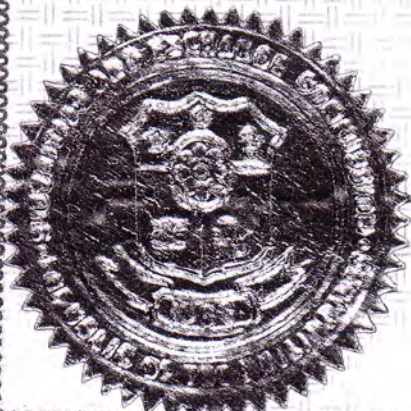
This is to certify that the amended articles of incorporation of the

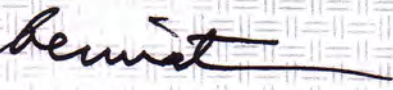
DFC HOLDINGS INC.
(Amending Article VII thereof)

copy annexed, adopted on November 26, 2009 by a majority vote of the Board of Director and by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock and certified under oath by the Secretary and a majority of the Board of Directors of the corporation was approved by the Commission on this date pursuant to the provision of Section 16 of the Corporation Code of the Philippines, Batas Pambansa Blg. 68, approved on May 1, 1980 and copies thereof are filed with the Commission.

Unless this corporation obtains or already has obtained the appropriate Secondary License from this Commission, this Certificate does not authorize it to undertake business activities requiring a Secondary License from this Commission such as, but not limited to acting as: broker or dealer in securities, government securities eligible dealer (GSED), investment adviser of an investment company, close-end or open-end investment company, investment house, transfer agent, commodity/financial futures exchange/broker/merchant, financing company, pre-need plan issuer, general agent in pre-need plans and time shares/club shares/ membership certificates issuers or selling agents thereof. Neither does Certificate constitute as permit to undertake activities for which other government agencies require a license or permit.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at Mandaluyong City, Metro Manila, Philippines, this 24th day of April, Twenty Ten.




BENITO A. CATARAN
Director

Company Registration and Monitoring Department



AMENDED
ARTICLES OF INCORPORATION
OF
DFC HOLDINGS, INC.

KNOW ALL MEN BY THESE PRESENTS:

The undersigned incorporators, all of legal age and majority of whom are residents of the Philippines, have this day voluntarily agreed to form a stock corporation under the laws of the Republic of the Philippines.

AND WE HEREBY CERTIFY:

FIRST: That the name of this corporation shall be:

DFC HOLDINGS, INC.

SECOND: A. That the primary purpose of this corporation is:

To invest in, hold, purchase, acquire, lease, contract, or otherwise, within the limits allowed by law, any and all real and personal properties of every kind and description whatsoever which the Corporation may deem necessary or appropriate and to own, hold, operate, improve, develop, manage, grant, lease, sell, exchange or otherwise acquire the stocks, bonds, and other securities or evidence of indebtedness of any other corporation, association, firm or entity, domestic or foreign, and to issue in exchange therefore its own stocks, bonds, or other obligations or to pay therefor in cash, or otherwise; to hold or own, use, sell deal in, dispose of, and turn to account any such stocks, warrants, options, bonds or other securities and while the owner or holder thereof to exercise all the rights and powers of ownership, including the right to vote thereon for any purpose; to acquire, take over, hold and control all or any part of the business, goodwill, property and other assets, and to assume or undertake the whole or any part of the liabilities and obligations of any person, firm, association or corporation, whether domestic or foreign, and whether a going concern or not, engaging in or previously engaged in business which the Corporation is or may become authorized to carry on or which be appropriate or suitable for any or all of the purposes of the Corporation, and to pay for the same in cash or in stocks, bonds or securities of the Corporation or otherwise but without engaging in the business of being a broker/dealer of securities.

The secondary purpose is to hold, manage, operate, conduct and dispose of, in any manner, the whole or part of any such acquisitions, and to exercise all the powers necessary or convenient for the conduct and management thereof, and to do every act and thing covered generally by the denominations "Holding Company."

B. That the corporation shall have all the express powers of a Corporation as provided for under Section 36 of the Corporation Code of the Philippines.

THIRD: That the place where the principal office of the corporation is to be established or located is at:

No./Street: 2281 Pasong Tamo Extension, Brgy. Magallanes
 City/Town: Makati City

FOURTH: That the term for which said corporation is to exist is fifty (50) years from and after the date of issuance of the certificate of incorporation.

FIFTH: That the names, nationalities and residences of the incorporators, are as follows:

<i>Name</i>	<i>Nationality</i>	<i>Residence</i>
Isidro A. Consunji	Filipino	2281 Pasong Tamo Ext., Makati City
Victor A. Consunji	Filipino	2281 Pasong Tamo Ext., Makati City
Jorge A. Consunji	Filipino	2281 Pasong Tamo Ext., Makati City
Cristina C. Gotianun	Filipino	2281 Pasong Tamo Ext., Makati City
Ma. Edwina C. Laperal	Filipino	2281 Pasong Tamo Ext., Makati City

SIXTH: That the number of directors of the corporation is five (5) who are also the incorporators.

SEVENTH: That the amount of capital stock of said corporation is ONE HUNDRED TEN MILLION PESOS (P110,000,000.00) Philippine Currency and said capital stock is divided into ONE HUNDRED TEN MILLION SHARES (110,000,000 shares) of the par value of ONE PESO (P1.00) per share. (As amended by the Board of Directors on November 26, 2009 and approved by the Stockholders on November 26, 2009)

EIGHT: That the subscribers to the capital stock and the amount paid-in to their subscriptions are as follows:

<i>Name</i>	<i>Nationality</i>	<i>No. of Shares Subscribed</i>	<i>Amount Subscribed</i>	<i>Amount Paid-up</i>
Isidro A. Consunji	Filipino	385,930	385,930.00	96,482.50
Victor A. Consunji	Filipino	904,540	904,540.00	226,135.00
Jorge A. Consunji	Filipino	1,129,430	1,129,430.00	282,357.50
Cristina C. Gotianun	Filipino	1,148,660	1,148,660.00	287,165.00
Ma. Edwina C. Laperal	Filipino	<u>431,440</u>	<u>431,440.00</u>	<u>107,860.00</u>
		4,000,000	P4,000,000.00	P1,000,000.00

NINTH: That no transfer of stock or interest which would reduce the ownership of Filipino citizens to less than the required percentage of the capital stock as provided by exiting laws shall be allowed or permitted to be recorded in the proper books of the corporation and this restriction shall be indicated in all the stock certificates issued by the corporation.

TENTH: That **Cristina C. Gotianun** has been elected by the subscribers as Treasurer of the corporation to act as such until his successor is duly elected and qualified in accordance with the by-laws; and that as such Treasurer, he/she has been authorized to receive for and in the name and for the benefit of the Corporation, all subscriptions paid in by the subscribers.

ELEVENTH : That the corporation manifests its willingness to change its name in the event another person, firm or entity has acquired a prior right to use the said firm name or one deceptively or confusingly similar to it.

IN WITNESS WHEREOF, we have hereunto set out hands, this 05 day of FEB. at MANILA CITY.

(SIGNED)
Isidro A. Consunji
TIN NO. 100-985-438

(SIGNED)
Victor A. Consunji
TIN NO. 110-187-363

(SIGNED)
Jorge A. Consunji
TIN NO. 110-929-728

(SIGNED)
Cristina C. Gotianun
TIN NO. 163-777-902

(SIGNED)
Ma. Edwina C. Laperal
TIN NO. 110-929-743

WITNESSES:

(SIGNED)
ATTY. REDENCIO C. VILLARIVERA
Legal Counsel and Corp. Secretary

(SIGNED)

ACKNOWLEDGMENT

Republic of the Philippines)
Makati City) SS.

BEFORE ME, a Notary Public in and for Makati City, Philippines, this
_____ day of _____ 2007 personally appeared:

Name	CTC/ Passport No.	Place and Date Issued
Isidro A. Consunji	15115196	Makati City, Jan. 10, 2007
Victor A. Consunji	17669103	Makati City, Jan. 30, 2007
Jorge A. Consunji	15136372	Makati City, Jan. 18, 2007
Cristina C. Gotianun	15115194	Makati City, Jan. 10, 2007
Ma. Edwina C. Laperal	15124740	Makati City, Jan. 10, 2007

known to me and to me known to be the same person who executed the foregoing Articles of Incorporation and acknowledged to me that the same is his free and voluntary act and deed.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my notarial seal on the date and at the place first above written.

NOTARY PUBLIC

MARIO B. ESPIRITU, JR.

Commission No. M-239

Notary Public for City of Makati

Until December 31, 2007

4th Floor, MMP Bldg.

2283 Pasong Tamo Ext., Makati City

PTR No. 5803024 01-08-07 Kawit Cavite

IBP No. 633344 12-15-06 Cavite Chapter

Roll No. 39509

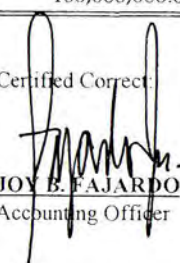
Doc. No. 401
Page No. 81
Book No. XXXIV
Series of 2007.

Annex "A"

INCORPORATORS / STOCKHOLDERS / DIRECTORS

NAME (Company Name, if company) (Last Name, First Name, MI, Maiden Surname, if person)	TAXPAYER IDENTIFICATION NUMBER	NATIONALITY	BRD	INCR	OFR	SHARECO DE	SHARE TYPE	NO. OF SHARES SUBSCRIBED	SUBSCRIBED CAPITAL	PAID-UP CAPITAL
Isidro A. Consunji	100-985-420-000	Filipino	M	I	Vice Pres.		Common	698,689	698,689.00	698,689.00
Victor A. Consunji	100-985-438-000	Filipino	M	I	N		Common	1,637,578	1,637,578.00	1,637,578.00
Jorge A. Consunji	110-929-728-000	Filipino	M	I	N		Common	2,044,715	2,044,715.00	2,044,715.00
Cristina A. Gotianun	163-777-902-000	Filipino	M	I	Pres.		Common	2,079,530	2,079,530.00	2,079,530.00
Ma. Edwina C. Laperal	110-929-743-000	Filipino	M	I	Treas.		Common	781,076	781,076.00	781,076.00
Inglebrook Holdings Corporation	228-516-740-000	Filipino		S			Common	11,801,311	11,801,311.00	11,801,311.00
Eastheights Holdings Corporation	228-516-485-000	Filipino		S			Common	11,718,924	11,718,924.00	11,718,924.00
Chrismon Investment, Inc.	230-138-346-000	Filipino		S			Common	10,420,470	10,420,470.00	10,420,470.00
Valemount Corporation	230-137-862-000	Filipino		S			Common	10,862,422	10,862,422.00	10,862,422.00
Gulfshore Incorporated	230-138-074-000	Filipino		S			Common	10,455,285	10,455,285.00	10,455,285.00
Jagjit Holdings, Inc.	235-552-150-000	Filipino		S			Common	12,500,000	12,500,000.00	12,500,000.00
La Lumiere Holdings, Inc.	235-551-431-000	Filipino		S			Common	12,500,000	12,500,000.00	12,500,000.00
Rice Creek Holdings, Inc.	235-551-933-000	Filipino		S			Common	12,500,000	12,500,000.00	12,500,000.00
TOTAL								100,000,000	100,000,000.00	100,000,000.00

Certified Correct.



 JOY B. FAJARDO
 Accounting Officer